



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31 / 7 / 2012

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer China Modern Dairy Holdings Ltd.

 Date Submitted 01 / 8 / 2012
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 1117 Description : Ordinary shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>0.1</u>          | <u>1,000,000,000.00</u>               |
| Increase/(decrease)                 | <u>-</u>                  | <u>-</u>            | <u>-</u>                              |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>0.1</u>          | <u>1,000,000,000.00</u>               |

 (2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     | _____                            | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : _____         |                                            |                                                          |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       | _____                                      | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : _____               |                                            |                                                          |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             | _____                                      | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*HK\$*) :1,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,800,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,800,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                      |                                                                                           |
| <u>1. Management Options</u>                                                                             |                           |            |            |            |                                                                      |                                                                                           |
| <u>Exercise Price</u>                                                                                    |                           |            |            |            |                                                                      |                                                                                           |
| <u>HK\$0.86</u>                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| <u>(31/10/2010)</u>                                                                                      |                           |            |            |            |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                                                           | <u>87,412,507</u>                                                                         |
| <i>(Note 1)</i>                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| <u>2.</u>                                                                                                |                           |            |            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| <u>3.</u>                                                                                                |                           |            |            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |            |            |            |                                                                      |                                                                                           |

|                                                                               |       |  |  |                            |     |       |  |
|-------------------------------------------------------------------------------|-------|--|--|----------------------------|-----|-------|--|
| 4.                                                                            | _____ |  |  |                            |     |       |  |
|                                                                               | _____ |  |  |                            |     |       |  |
|                                                                               | _____ |  |  |                            |     |       |  |
|                                                                               | _____ |  |  |                            |     |       |  |
|                                                                               | _____ |  |  |                            |     |       |  |
|                                                                               | _____ |  |  |                            |     |       |  |
| (Note 1)                                                                      |       |  |  |                            |     |       |  |
|                                                                               |       |  |  | Total A. (Ordinary shares) | Nil | _____ |  |
|                                                                               |       |  |  | (Preference shares)        | N/A | _____ |  |
|                                                                               |       |  |  | (Other class)              | N/A | _____ |  |
| Total funds raised during the month from exercise of options (State currency) |       |  |  |                            | Nil | _____ |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| _____                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| _____                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |
| 2.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| _____                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| _____                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |
| 3.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| _____                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| _____                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                        | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       | _____                     |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |



|    |                                                                                                                                                                                                                         |                                                                                                     |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 3. | <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> |                                                                                                     |
|    | Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / )                                   |                                                                                                     |
| 4. | <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> |                                                                                                     |
|    | Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / )                                   | Total C. (Ordinary shares) <u>Nil</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                                                                      |                                                                                           |
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                              |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 2.            | Open offer   | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 3.            | Placing      | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 4.            | Bonus issue  |                              | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____                                                                | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | N/A                                                                                       |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                        | _____                                                                | N/A                                                                                       |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____                                                                | N/A                                                                                       |
|                            |                                                                                                                                                                                                 | Total E. (Ordinary shares)                                           | Nil                                                                                       |
|                            |                                                                                                                                                                                                 | (Preference shares)                                                  | N/A                                                                                       |
|                            |                                                                                                                                                                                                 | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

